

Welcome and Opening

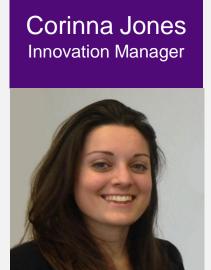
Thank you for joining us today
Please feedback via SLIDO

Slido.com #NGG3



Who will be speaking today?







Room hosts



Tom Neal Net Zero





Steve Johnstone Asset development for risk mitigation

Mat Currell Digital systems and simulation

> **Feona Weekes** Materials and



processing





Dave Hardman Automation and measurement





Logistics

Should last for approximately about 60 min Questions via slido #NGG3 All callers will be placed on mute We will circulate the slides and a recording of this webinar We will be moving into breakout groups using the additional log in details

Agenda

- 1 Innovation Strategy through to 2050
- 2 Innovation Process for RIIO-2
- 3 RIIO-2 Key Themes & Activities
- 4 RIIO-2 Innovation Roadmaps Breakout groups
- 5 How to get involved?

Innovation Strategy through to 2050

national**grid**



ENA Strategy Links





Fit for the Future

Safeguarding and preparing our assets for the challenges in operating for the next 50 years and towards a decarbonised future.



Ready for Decarbonisation

Focusing strongly on how the NTS will transport a blended mix of 'green' gases and focus on future technology to better manage the assets we own.



Decarbonised Energy System

Working predominantly on hydrogen, we'll explore how the gas will interact with the NTS, how trading could be managed, and whether direct offtakes for hydrogen can support the transport and commercial markets.

Consumer vulnerability

Ensuring that everyone can experience the benefits of energy transitions

Net Zero and the energy system transition

Facilitating and accelerating the UK's transition to Net Zero greenhouse gas emissions

Optimised assets and practices

Industry leading techniques for optimising assets and practices for energy networks

Flexibility and commercial evolution

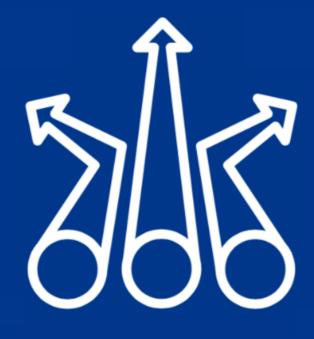
Increasing the flexibility, transparency and efficiency of the energy system

Whole energy system

Joined up and efficient approaches across multiple aspects of the energy system

Principles and outcomes

Customer benefit, Collaboration, Carbon impact, Data and outputs, Scale up and roll out



Fit for the Future

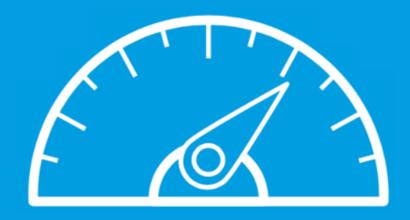
Safeguarding and preparing our assets for the challenges in operating for the next 50 years and towards a decarbonised future



Fit for the Future (2021 – 2030)

Safeguarding and preparing our assets for the challenges in operating for the next 50 years and towards a decarbonised future.

Sub Topic	Description	BAU Innovation	Allowance Innovation	
Modernising Our Systems	Ensuring National Grid is operated utilising the latest in software and hardware across all its business functions. This also includes advances in wearable technology & smart PPE.	 Innovative modules and additions to existing core software packages Asset data collection techniques Pigging and corrosion monitoring Storage solutions and data capture Core systems updated Drone applications Monitor leaks from aircraft or drones New methods of removing hazardous materials from site. 	 Implement new systems specific to the gas industry Bespoke analytics software 	
System Readiness and Advanced Analytics	Embedded systems require a feed of rich data, leading to the ability to drive advanced analytics. Innovative solutions are required to collect huge quantities of high quality data and analyse it to provide business insight.		 New methods of inspection Studies into the effect hydrogen could have on the NTS Smart drawings 'In-field' data capture and visualisation Digital twins and shadow control rooms Research and trials into the latest prevention software Swarm Robotics Tools that remain in the network Autonomous robotics on site, in-pipeline repair Networks capable of notifying when a leak is occurring Remote monitoring of emissions using Al driven solutions Research and development centre on the site of a decommissioned site. 	
Asset Integrity Management	Confirming and maintaining the integrity of the National Transmission System (NTS) as the move towards a decarbonised energy system begins.			
Digitisation and Digital Twin	Migrating the large amount of hard-copy data and processes across GT and GSO into a digital format to facilitate more efficient interrogation. Investigating the part artificial intelligence can play in digitalisation.			
Cyber and Infrastructure	Protecting National Grid from the threat of cyber terrorism to all its operations.			
Robotics	Apply robotics to the operations of National Grid to automate functions or remove the need for the workforce to operate in hazardous environments.			
Leak Detection and Emissions Monitoring	Early detection of leaks on the network and effective methods of monitoring emissions across the network.			
Decommissioning	The safe, controlled and efficient decommissioning of redundant assets. Effective use of decommissioned assets to aid in the understanding of the NTS and decision-making for its future.			



Ready for Decarbonisation

Focusing strongly on how the NTS will transport a blended mix of 'green' gases and focus on future technology to better manage the assets we own



Ready for Decarbonisation (2025 – 2050)

Focus strongly on how the National Transmission System (NTS) will transport a blended mix of 'green' gases and focus on future technology to better manage the assets we own.

Sub Topic	Description	BAU Innovation	Allowance Innovation
Compressor Strategy	Making full use of the existing compressors to handle the changes in flow of gases around the NTS and looking towards mobile compressors.	Small scale amendments to the existing compressor strategy Data collection techniques Proven and safe AR equipment for National Grid examples On site 'smart' assets Develop 3D printing techniques Address legality issues Small scale studies and trials Increased use of Building Information Modelling (BIM).	Mobile compressor units Innovative algorithms Al / ML packages Investigating Al solutions to drive equipment reliability Further applications of AR in the Utilities industry Embedded sensors / wires on the pipeline Integrated smart assets and dashboards Printing out in the field Self-healing paint
Artificial ntelligence (AI) and Machine Learning (ML)	Using machines to automate tasks and making smart devices (AI) and for them to learn from the initial input of commands or information so they can make ongoing decisions without human intervention (ML).		
Augmented Reality (AR)	Accessing a virtual data source whilst carrying out a task by wearing a device the user can interact with.		
Smart Networks	Build on the sensor, robotics and new material industries to create a network that is aware of itself in terms of its operation and integrity.		
New Materials and Printing Parts	Research and trials into new materials that mimic the strengths of a material but none of the weaknesses. 3D printing of parts for the NTS both in workshops and out in the field.		Alternative and maintenance free pipeline materials New techniques and materials
Decarbonising Construction	Driving down carbon emissions during all stages of construction from design, through build to considering the operation and maintenance once completed.		Digital twins Use of hydrogen machinery / generators.



Decarbonised Energy System Working predominantly on hydrogen, we'll explore how the gas will interact with the NTS, how trading could be managed and whether direct offtakes for hydrogen can support the transport and commercial markets



Decarbonised Energy System (2021 – 2050)

Working predominantly on hydrogen: how hydrogen will interact with the National Transmission System (NTS), how trading could be managed and whether direct offtakes for hydrogen can support the transport and commercial market.

Sub Topic	Description	BAU Innovation	Allowance Innovation
Blending /	Understand the full potential of the NTS in terms of what blend of gases can be transported, how this will be facilitated, where will it come from and how it	Transportation of a low per cent of blended gas across the UK	Can the NTS be used to transport up to 100 per cent hydrogen
Hydrogen Mix / Blending / De-blending Impact of Hydrogen on NGGT Pipeline Safety Case Whole System Demand Forecasting System Operation for a Decarbonised Energy Network Hydrogen for Transport and Industry Future Markets	be transported, how this will be facilitated, where will it come from and how it will be extracted. On a molecular level, hydrogen is very different to natural gas and its impact will need to be fully understood on all aspects of the network. This includes but is not limited to, gas velocities, energy densities and impact on electrical and mechanical equipment. Our current safety case to transport natural gas has been established, however significant investment is required to prove the safety case with hydrogen in areas such as fracture propagation, thermodynamics and proximity distances. Operating in a decarbonised energy system will require a full review of demand forecasting techniques and procedures. This will cover modelling scenarios with both hydrogen and natural gas, increased variability in supply and demand and network configuration options into the future. The current System Operator (SO) business is based around a natural gas market which will be subject to potential changes. This will cover metering, gas quality sampling, flow measurement, SCADA, billing, software and training. Provide hydrogen or blended gases to fuel heavy transport networks such as rail, air, maritime and haulage industries. Provide large commercial customers with a direct supply of hydrogen or blended gases for their industries.	gas across the UK Extension of allowance funded projects to up-scale across the NTS Small scale studies into transmission specific challenges Small scale advances in current modelling technologies Extension of allowance funded projects to up-scale across the NTS Feasibility studies into potential connection points Small scale studies into the impact of new markets Studies into whether this technology is available Feasibility studies into the impact and application of this technology.	
Hydrogen for Compressors and Power	hydrogen or carbon dioxide. Use of hydrogen within a compressor turbine and to power the prime movers used in compressor units. Providing hydrogen to power generation.		Innovative CCS techniques including carbon mineralisation Transport of carbon through the NTS
Carbon Capture, Utilisation and Storage	The process of capturing waste carbon dioxide, transporting it to a storage location and safely locking it away to prevent the release into the atmosphere.		 CO₂ removal from the atmosphere.

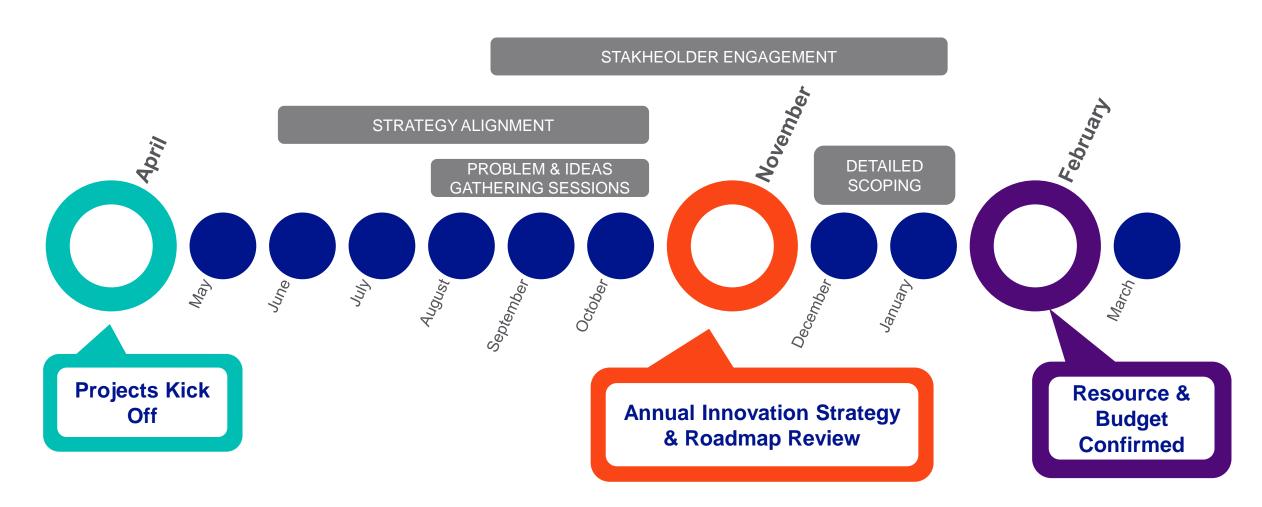
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Innovation Process for RIIO-2



Innovation Annual Process

Build a focussed plan for the year ahead and detail the needs and benefits



3

RIIO-2 Key Themes & Activities



Innovation Technology Themes



Net Zero

Future Grid, HPDG – Heat Hydrogen, Cross Industry Collaboration, Carbon Capture



Asset Development for Risk Mitigation

Maintain, Repair, Decommission & Replace

Design for remanufacture

Asset integrity

Asset strategies and investment strategies

Safety and risk analysis

Automation & Measurement

Robotics & automation

GQ measurement

GC measurement

Leak detection and monitoring

Measurement & sensing

Predictive maintenance

Digital Systems & Simulation

Data analytics and AI/ML

Cyber security and infrastructure

AR/VR for training and maintenance

IOT & wearables

Smart Networks

Materials & Processing

Novel Material development and application

Manufacture – AM, Casting, forming etc....

Material repair techniques

Smart materials

Business Process & Management

Gas Operations

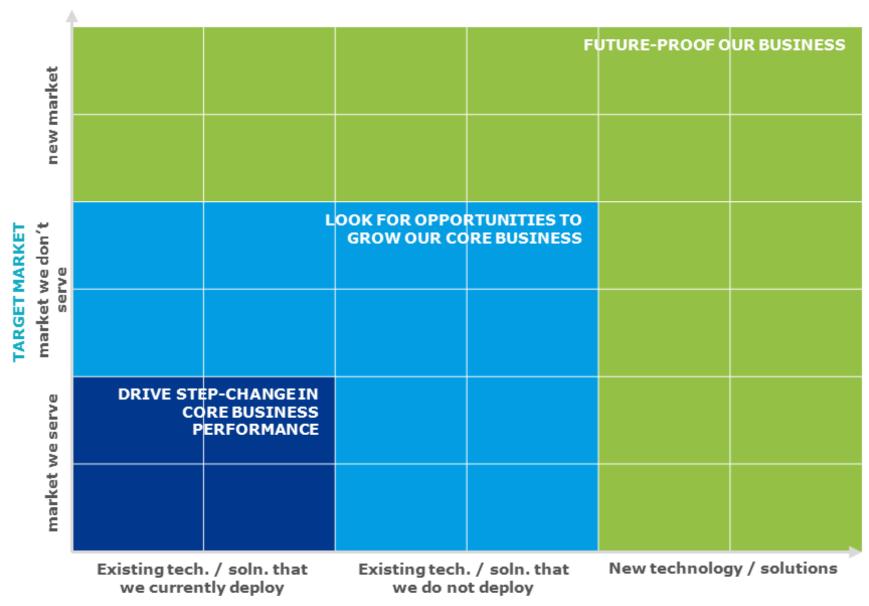
Forecasting tools

Market modelling and customer engagement

Innovation Culture & Stakeholder engagement

BAU

Innovation Technology Landscape



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RIIO-2 Innovation Roadmaps



BREAK OUT GROUPS

Room 1 – **Asset Development** – Corinna Jones

Room 2 - Automation & Measurement - David Hardman

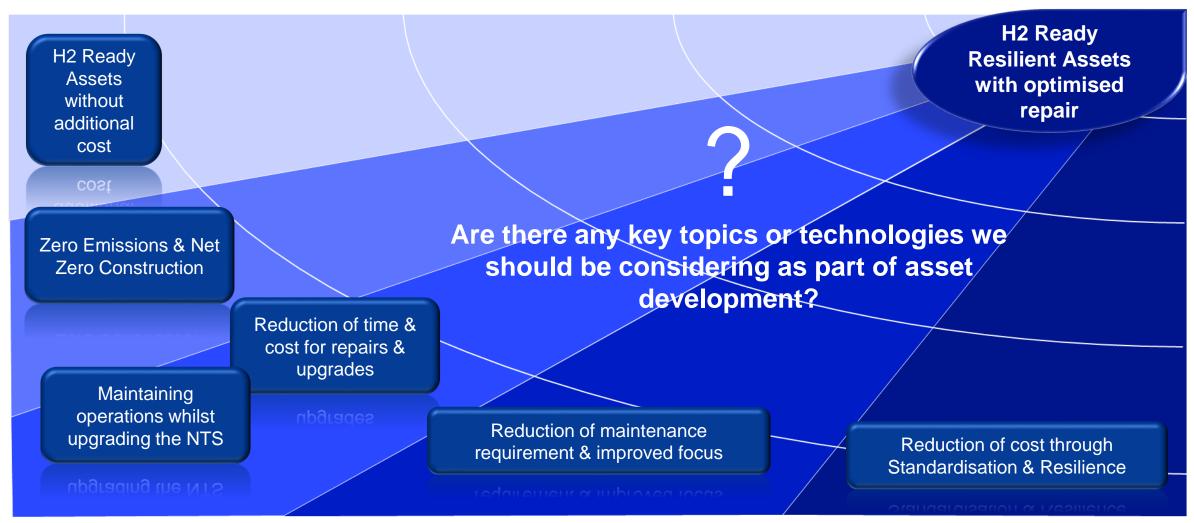
Room 3 – **Digital Systems** – Mat Currell

Room 4 – Materials & Processing – Feona Weekes

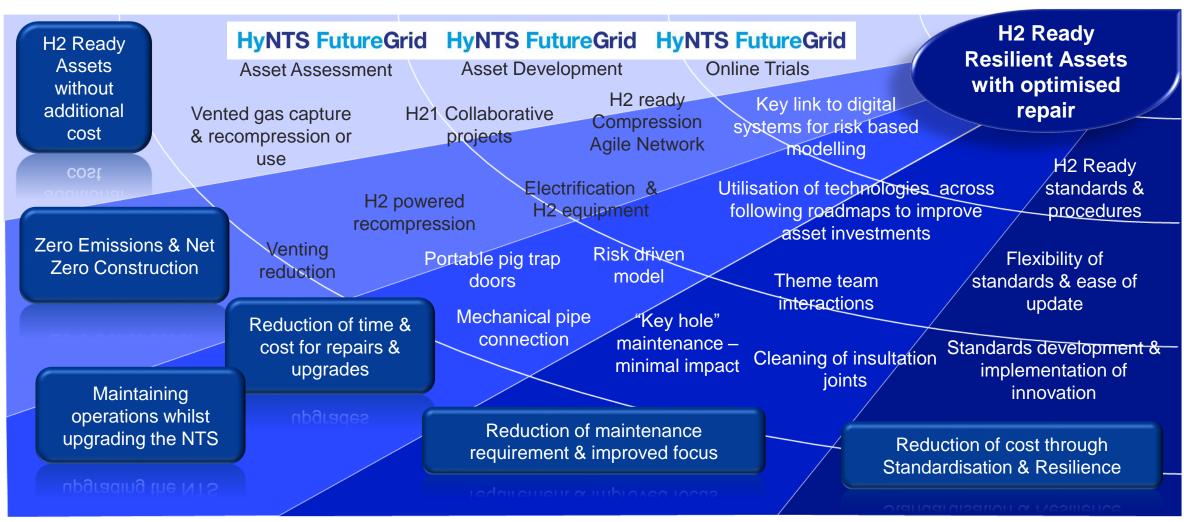
Room 5 – Business Process – Matt Nevin

Room 6 – **Net Zero** – Tom Neal

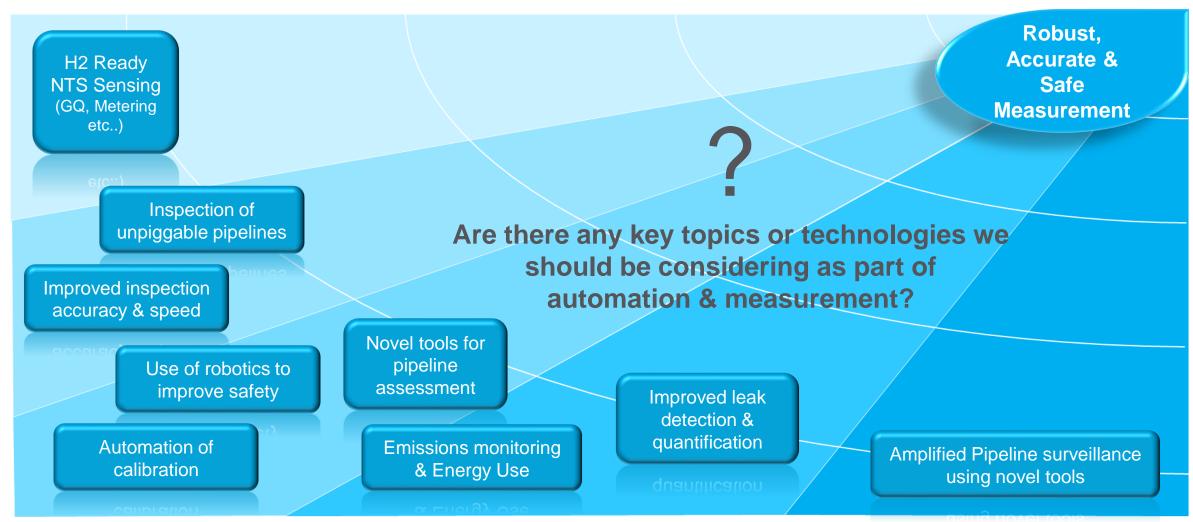
Asset Development for Risk Mitigation



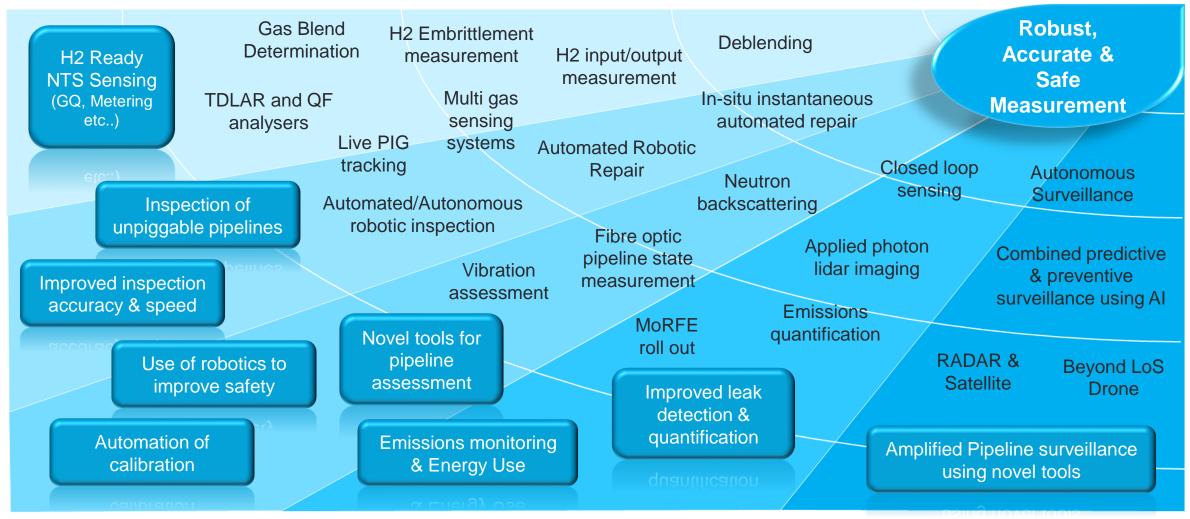
Asset Development for Risk Mitigation



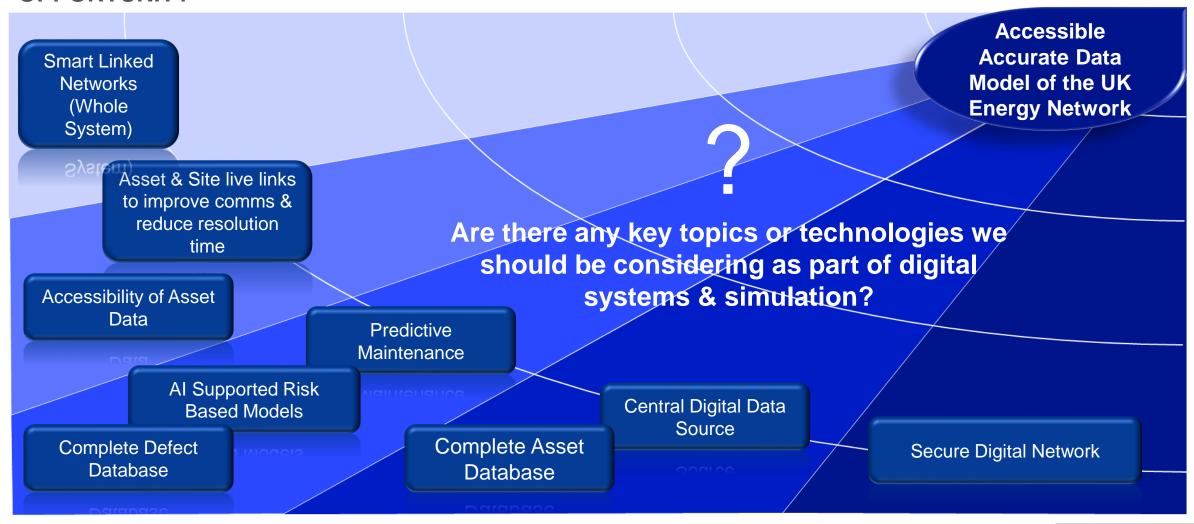
Automation & Measurement



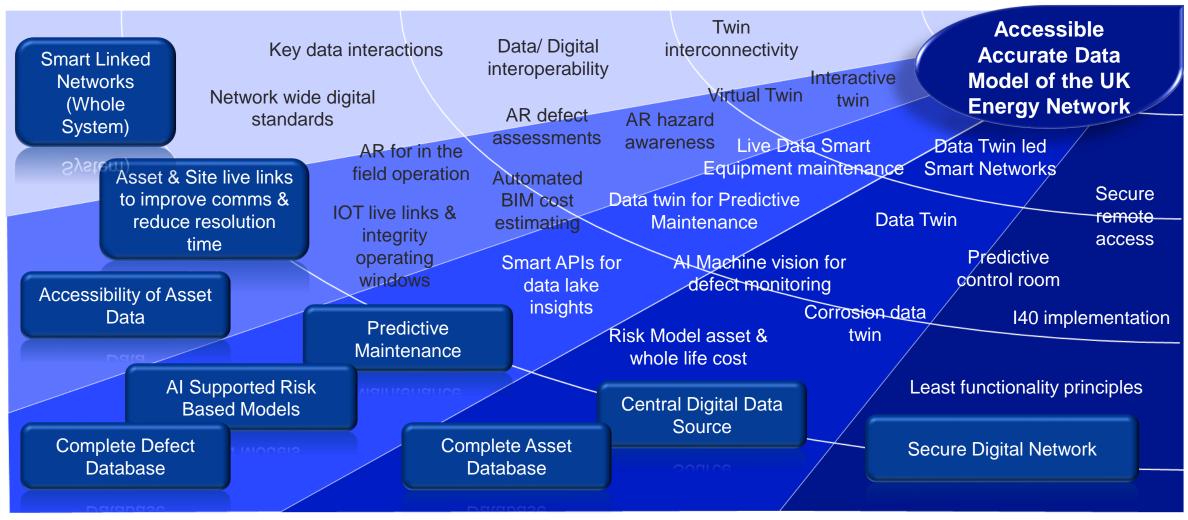
Automation & Measurement



Digital Systems & Simulation



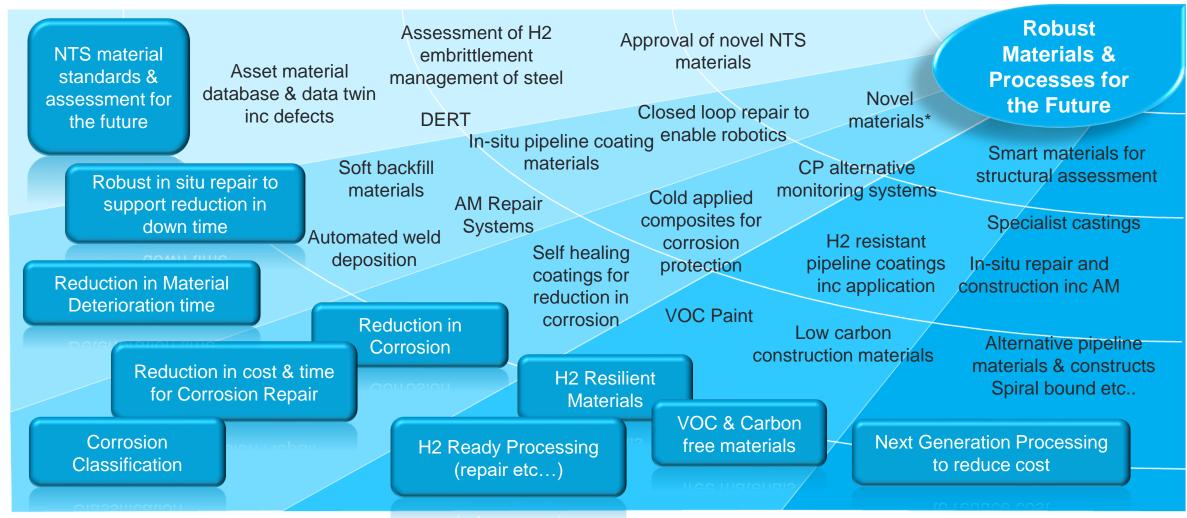
Digital Systems & Simulation



Materials & Processing

TARGET OPPORTUNITY Robust Materials & NTS material standards & **Processes for** assessment for the Future the future Robust in situ repair to Are there any key topics or technologies we support reduction in down time should be considering as part of materials & processing? **Reduction in Material Deterioration time** Reduction in Corrosion Reduction in cost & time H2 Resilient for Corrosion Repair Materials **VOC & Carbon** Corrosion **Next Generation Processing** free materials H2 Ready Processing Classification to reduce cost (repair etc...)

Materials & Processing

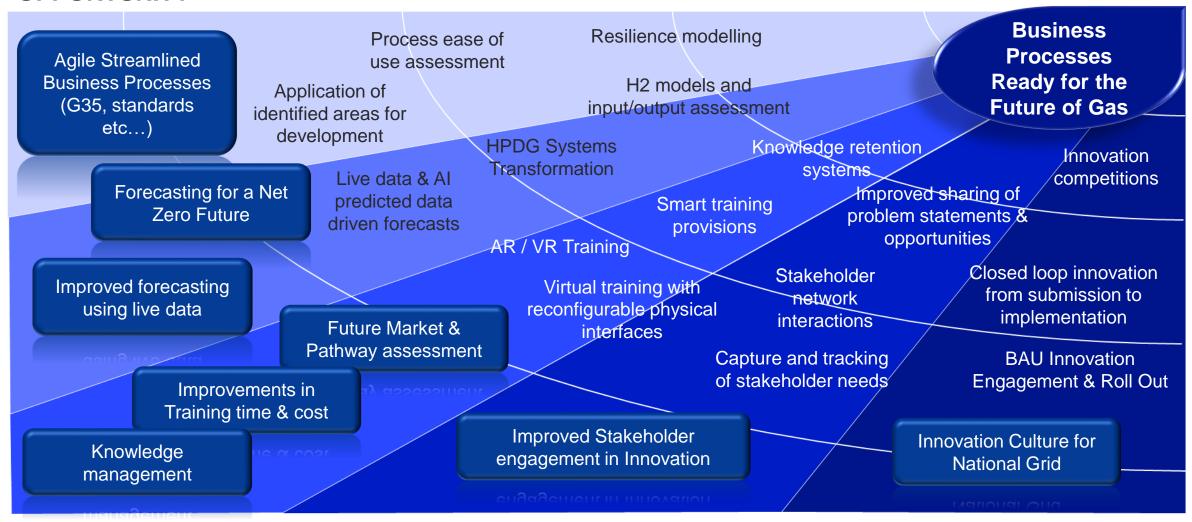


^{*} Novel materials such as Bio composites, metal matrix composites, core materials etc...

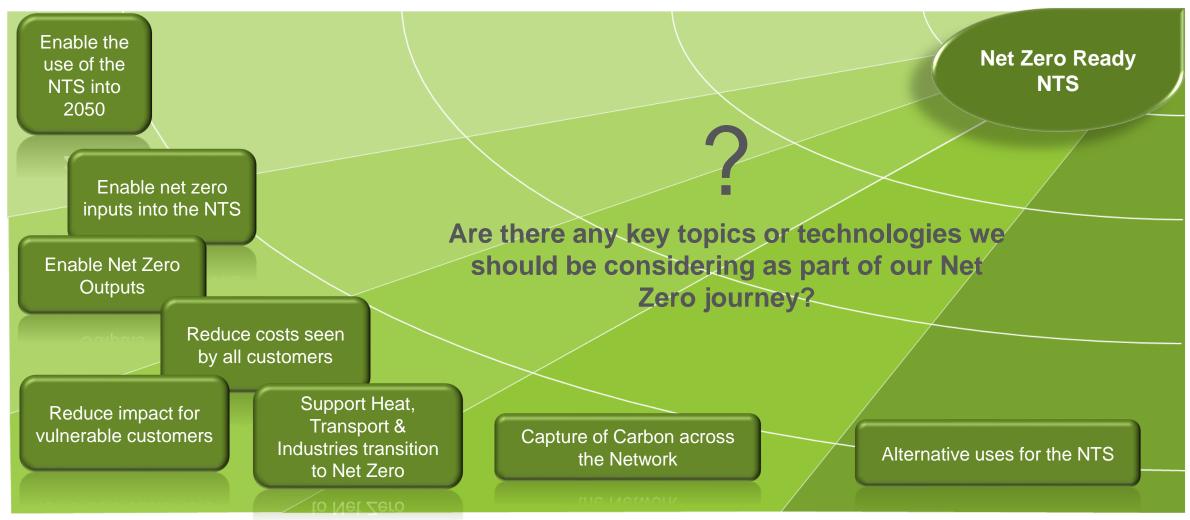
Business Process & Management

TARGET OPPORTUNITY Business Processes Agile Streamlined **Business Processes** Ready for the (G35, standards **Future of Gas** etc...) Forecasting for a Net Zero Future Are there any key topics or technologies we should be considering as part of business Improved forecasting process & management? using live data **Future Market &** Pathway assessment Improvements in Training time & cost Improved Stakeholder **Innovation Culture for** Knowledge engagement in Innovation **National Grid** management

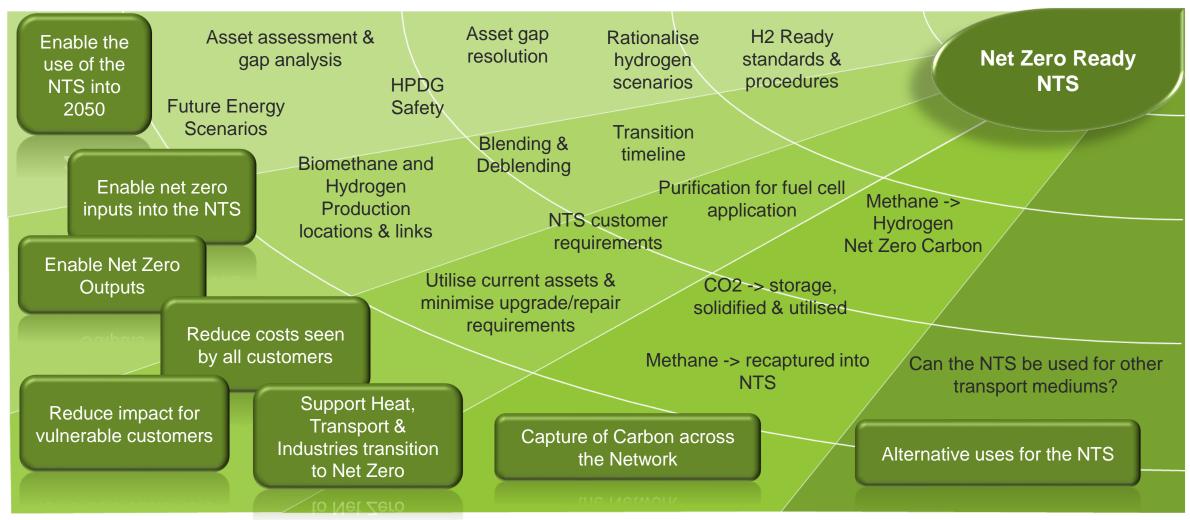
Business Process & Management



Net Zero



Net Zero



Summary of breakout sessions

- Room 1 **Asset Development**
- Room 2 Automation & Measurement
- Room 3 **Digital Systems**
- Room 4 Materials & Processing
- Room 5 Business Process
- Room 6 Net Zero

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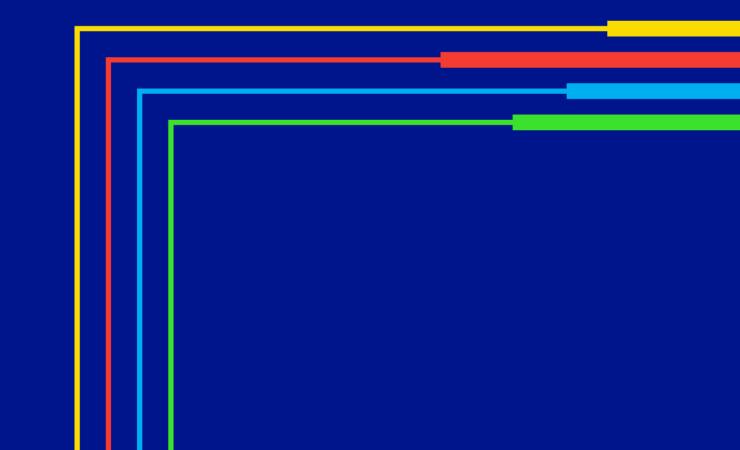
Operating the network	Thu 05 th Nov @ 10.30 – 11.30	Register here
Building skills today for a Net Zero	Mon 09 th Nov @ 13.30 – 14.30	Register here
Reducing methane emissions: opportunities and barriers	Thu 12 th Nov @ 11.00 – 12.00	Register here
Gas Markets Action Plan (GMaP)	Mon 16 th Nov @ 10.00 – 11.00	Register here
Mapping our hydrogen transition	Wed 18 th Nov @ 14.00 – 15.00	Register here
Net Zero construction2025/26 roadmap	Thu 19 th Nov @ 10.00 – 11.00	Register here
Heating our homes in a Net Zero future	Fri 20 th Nov @ 9.00 – 10.00	Register here
Planning the network	Mon 23 rd Nov @ 14.00 – 15.00	Register here
HyNTS FutureGrid	Tue 1 st Dec @ 14.00 – 15.00	Register here

National Grid

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How to get Involved?

nationalgrid



Steps to RIIO-2

Further develop the opportunity areas and share these with external stakeholders for consultation & proposals

Work with the UK
Networks to ensure
alignment and
provide strategic
planning for
collaborative
activities

Develop the
Detailed Project
Scope for
Competitive Tender
allowing Kick Off in
April 2020

I have an idea...

Get in touch

If you'd like to be added to our mailing list, or have a question or idea you'd like to discuss, just email **box.GT.innovation@nationalgrid.com**Or find us on social media:



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